



First Payment Date _____

Anticipated Sign Date _____

ESCROW/CLOSING AGENT

Company Name _____ Officer/Agent _____

Phone _____

Email/Doc Email _____

BORROWER INFORMATION (as it is to appear on the loan documents)

Borrower Name _____ Co-Borrower Name _____

Non-Borrowing Spouse
(if applicable) _____Co-Borrower on Title Only? ☐ Yes ☐ No

Vesting _____

POA (approval required PTD) ☐ Yes ☐ No (If yes, attach copy of POA; allow 24-48 hours for review.)Impounds ☐ Yes ☐ No (Impounds are required on all Government and NanQ loans.)*****Fees must match the GFE/LE. Please obtain updated Title and Escrow Fees.*****

BROKER/LENDER FEE	FEE AMOUNT
Broker Compensation Fee	
Credit Report POC ☐ Yes ☐ No Reimburse Broker ☐ Yes ☐ No	
Broker Processing Fee (Must be 3 rd party with invoice or must be borrower-paid transaction with total charges less than selected max lender comp and/or QM max fees.)	
Broker Misc. Fee _____	
RISE TPO Wholesale Underwriting Fee (If fee bought out, enter zero -0-)	
Broker Credit to Borrower (if applicable)	
Appraisal Fee POC ☐ Yes ☐ No Reimburse Broker ☐ Yes ☐ No	
Re-inspection Appraisal Fee POC ☐ Yes ☐ No Reimburse Broker ☐ Yes ☐ No (Appraisal Invoice must show Broker Paid.)	